

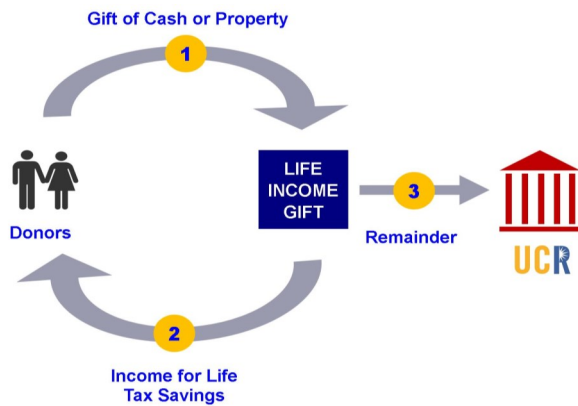


A Legacy of Promise | A World of Possibilities

You can make a lasting impact at UCR through legacy gifts. Gift planning can help you to achieve multiple goals — including your financial, retirement, and estate planning goals. In addition, you will help to ensure a pipeline of support for UCR students and programs into the future.

Life Income Gifts | *Doing Well by Doing Good*

You can make a gift that pays income to you and your loved ones while providing future support to UCR. Various options are designed to provide an immediate charitable deduction, and donors may realize other tax savings.



- ◆ **Charitable Gift Annuities** provide fixed income unaffected by market fluctuations. Backed by UC Office of the President. Rates based on age.
- ◆ **Charitable Remainder Trusts** pay fixed or variable income with the potential to grow. Minimize capital gains when funding with appreciated assets.
- ◆ **Pooled Income Funds** pay your share of net income in quarterly installments. Donors of any age may participate.

Bequests & Wills | *Your Passion, Your Legacy*

Whatever your philanthropic interest at UC Riverside, your gift can support the programs most meaningful to you. Simply name the UC Riverside Foundation (tax ID: #23-7433570) as a beneficiary of your:

- ◆ **Will or Trust**
- ◆ **Retirement Account**
- ◆ **Bank Account**
- ◆ **Insurance Policy**

The UCR Office of Gift Planning can provide sample gift scenarios and template bequest language. The information in this document is not offered as and does not constitute legal or financial advice and should not be relied upon as a substitute for professional counsel. We strongly encourage you to consult professional legal, estate planning, and financial advice before deciding on a course of action.

The Watkins Society

UCR honors legacy donors through the Watkins Society, named after the University's first chief executive, Gordon Watkins. Each spring, members of this growing circle of friends are invited to a luncheon and program celebrating the impact of their generosity at UCR.