



The UC Riverside Foundation
Stock Transfer (DTC) Instruction Form

Donor's Broker: _____
Broker's Telephone: _____
Broker's Email: _____

DTC WIRING INSTRUCTIONS FOR GIFTS OF STOCK OR BONDS TO: THE UC RIVERSIDE FOUNDATION

Please deliver by DTC to: Raymond James Financial Services
UCR Foundation's Broker: Randall Hord
3963 11th Street
Riverside, Ca 92501
951/328-1190

For Deposit To: UC Riverside Foundation
Tax ID #23-7433570
DTC #0725
A/C #79709754

Donor Name: _____

Address: _____

Name of Stock: _____

Number of Shares: _____

Fund Name/Designation: _____

IMPORTANT

Because **donor information does not transmit through the DTC wiring system**, please forward a copy of the completed form to the UC Riverside Foundation via fax (951/827-7202) or email (foundationops@ucr.edu).
If you have any questions please call the UCR Foundation at 951/827-6294

Please Note: For tax purposes, the Gift Date is recognized as the date shares enter the UCR Foundation's clearing account at Raymond James. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.